

CERC IMMEDIATE RESPONSE CHECKLIST

Steps to take when crisis hits:

| 1) Verify situation: Determine the magnitude of the event as quickly as possible. | | |
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| Checkpoints: | | |
| | Get the facts. | |
| | What was the source of the information? | |
| | How credible is the information source? | |
| | Was information obtained from additional sources to put event into perspective? | |
| | Is the information consistent with other sources? | |
| | Is the characterization of the event plausible? | |
| | If necessary, was the information clarified through a subject information expert? | |
| | Conduct notifications: Contact and brief those within and outside your organization | |
| who need to know. Have the following been notified and briefed: | | |
| | Appropriate persons in your organization (your core team, senior management | |
| | group, communication team)? | |
| | Elected officials at all levels? | |
| | Appropriate local and county agencies? | |
| | Appropriate state agencies? | |
| | Appropriate federal agencies? | |
| | Other relevant groups (board members, clients, residents, etc.)? | |
| | 3) Assess level of crisis: Determine the degree and intensity of the event to determine | |
| the communication response? Checkpoints: | | |
| | Has a crisis level (A,B,C,D) been identified that corresponds to the event characteristics? | |
| | Have the hours of operation for the communication team been established? | |
| | Has jurisdiction over information been established? | |
| | Were the specific audience concerns addressed? | |
| | Will federal agencies release information? or will states? | |
| 4) | Organize assignments: activate your ERC plan. Checkpoints: | |
| | Do all personnel understand their role and their immediate tasks? | |
| | Were specific assignments given to each team member? | |
| | Have all experts/spokespeople been well-informed? | |
| | Have all staff been briefed and prepared, in case they are approached by the media? | |

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| 5) Prepare information and obtain approvals: Get agreement on the information content, | |
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| develop it, and get it approved for release. Checkpoints: | |
| | Have you planned for a timely release? |
| | Has the accuracy of all information been checked? |
| | Does the message show compassion? |
| | Were the specific audience concerns addressed? |
| | Does the message meet the criteria of good message development? |
| | Have you anticipated media questions and developed answers? |
| | Has the message been cleared for release? |
| 6) Release info to public: Decide on the frequency of information release, how it will be done, and who will speak. Checkpoints: | |
| | Have you released information as quickly as possible? |
| | Was the same information given to all media at the same time? |
| | Was the information released to other groups as planned? (partners, legislators, special interest groups, etc.) |
| | Was the information released through other channels as planned? (web, 800 #, mailings, meetings, etc.) |
| 7) [| Monitor, maintain, and make adjustments for the remaining life of the crisis: |
| | Are experts/spokespeople regularly updated and briefed? |
| | Is media coverage being monitored (to determine what messages are still needed, |
| | what misinformation needs correcting, and to identify concerns, interests, and needs |
| | arising from the crisis as it is being reported)? |
| | Are mechanisms in place to monitor audience feedback (e.g., public information call |
| | analysis)? |
| | Who is providing feedback to leadership? |

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